



活出人生美好的 每一刻!

佳格食品2020年 法人說明會

Standard Foods Corporation
2020 Results

免責聲明 Disclaimer

簡報合併財務數字係根據國際財務報導準則編製，經由會計師查核簽證。

The Consolidated financial numbers are based on International Financial Reporting Standards (IFRS) and also audited by CPA.

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公司簡介 Company Introduction

佳格食品股份有限公司成立於1986年6月6日，於1994年4月9日在臺灣證券交易所掛牌上市。佳格公司致力於追求好營養，並落實食品品質及安全管理作業，三十多年以來始終如一，期許成為消費者最信賴的食品公司以及更多「全家的營養健康夥伴」。

Standard Foods Corporation founded on June 6, 1986 and publicly listed on April 9, 1994 on the Taiwan Stock Exchange. Over the 30 years, we continue to strive to be the "Leader in Nutrition" and implement food quality and safety management, to be the most trusted food company and committed to carrying on Standard Foods' aspiration of becoming "every family's nutrition and health partner".

主要品牌 Main Brands



Standard Foods Group

Standard Dairy
Products



福樂

Standard Foods



桂格



得意的一天



天地合補



(代理)



(代理)

Standard Foods
(China)



多力

2020年Q3 YTD 營運報告

2020Q3 YTD Operation results

合併簡明損益表

Condensed Consolidated Income Statement

項 目 Item	2020Q3 YTD			2019Q3 YTD	
	金額	%	YOY(%)	金額	%
營業收入 Operating revenue	24,225	100%	13%	21,405	100%
營業毛利 Gross profit	7,161	30%	6%	6,730	32%
營業淨利 Operating income	3,237	14%	6%	3,051	14%
本期淨利 Net income	2,562	11%	4%	2,466	11%
每股盈餘 (備註) Earning per share (Note)	2.79			2.69	

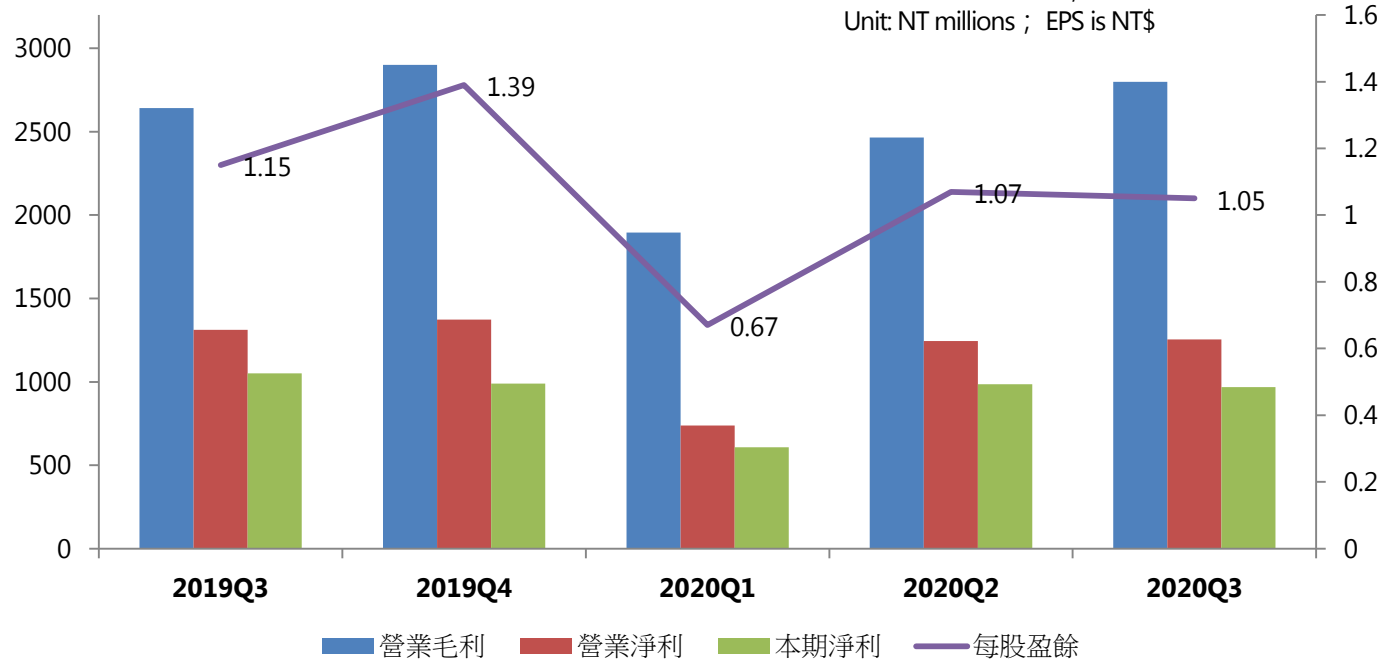
備註：每股盈餘係按盈餘轉增資比例追溯調整後之加權平均股數計算。

Note: Earnings per share is calculated in accordance with the weighted average shares after the retrospective adjustment proportionally to the capitalized earnings.

合併簡明損益表

Condensed Consolidated Income Statement

單位:新台幣百萬元; 每股盈餘為元
Unit: NT millions; EPS is NT\$



合併簡明現金流量表

Condensed Consolidated Statement of Cash Flows

項 目 Item	2020Q3 YTD	2019Q3 YTD
單位:新台幣百萬元 Unit: NT millions		
期初現金及約當現金 Cash and cash equivalents at the beginning of the period	3,706	2,590
營業活動之淨現金流入 Net Cash Provided by Operating Activities	1,981	4,389
現金股利 Cash dividends paid	(2,431)	(2,288)
投資及其他 Investing activities and others	(555)	(1,794)
期末現金及約當現金 Cash and cash equivalents at the end of the period	2,701	2,897

合併簡明資產負債表

Condensed Consolidated Balance Sheet

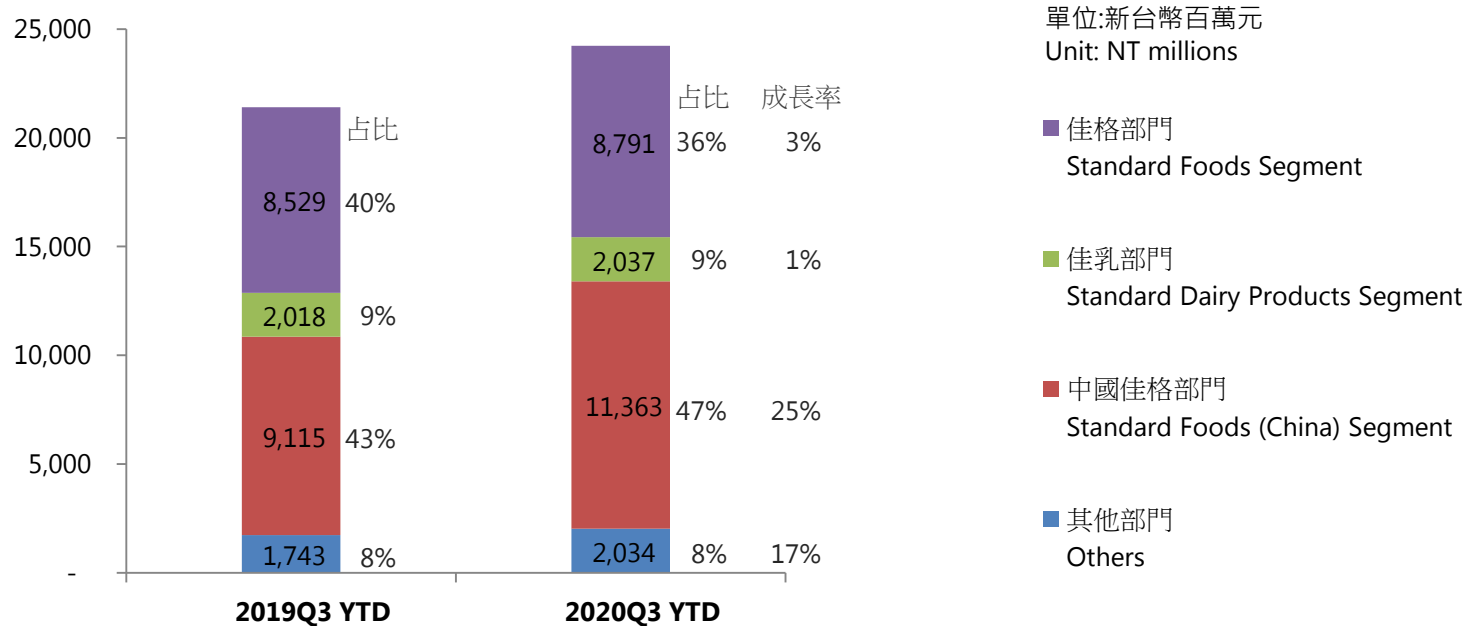
項 目 Item 單位:新台幣百萬元 Unit: NT millions	2020Q3		2019Q3	
	金額	%	金額	%
資產總計 Total Assets	25,298	100%	23,529	100%
現金及約當現金 Cash and cash equivalents	2,701	11%	2,897	12%
應收帳款淨額 Accounts and notes receivable-net	6,134	24%	5,679	24%
存貨 Inventories, net	4,792	19%	3,832	16%
不動產、廠房及設備&投資性不動產 Property, plant and equipment & Investment properties	5,050	20%	5,377	23%
負債總計 Total Liabilities	8,213	32%	7,390	31%
流動負債 Current Liabilities	7,386	29%	6,623	28%
非流動負債 Non-Current Liabilities	827	3%	767	3%
股東權益 Total equity	17,085	68%	16,139	69%

重要財務指標(合併) Key financial indexes (Consolidate)

項目 Item	2020Q3 YTD	2019Q3 YTD
流動比率 (%) Current ratio -%	252.1	248.2
速動比率 (%) Quick ratio -%	169.0	172.4
平均銷貨日數 (天) Average inventory turnover -days	68	75
平均收現日數 (天) Average collection -days	71	76
資產報酬率 (%) Return of assets -%	13.6	14.0

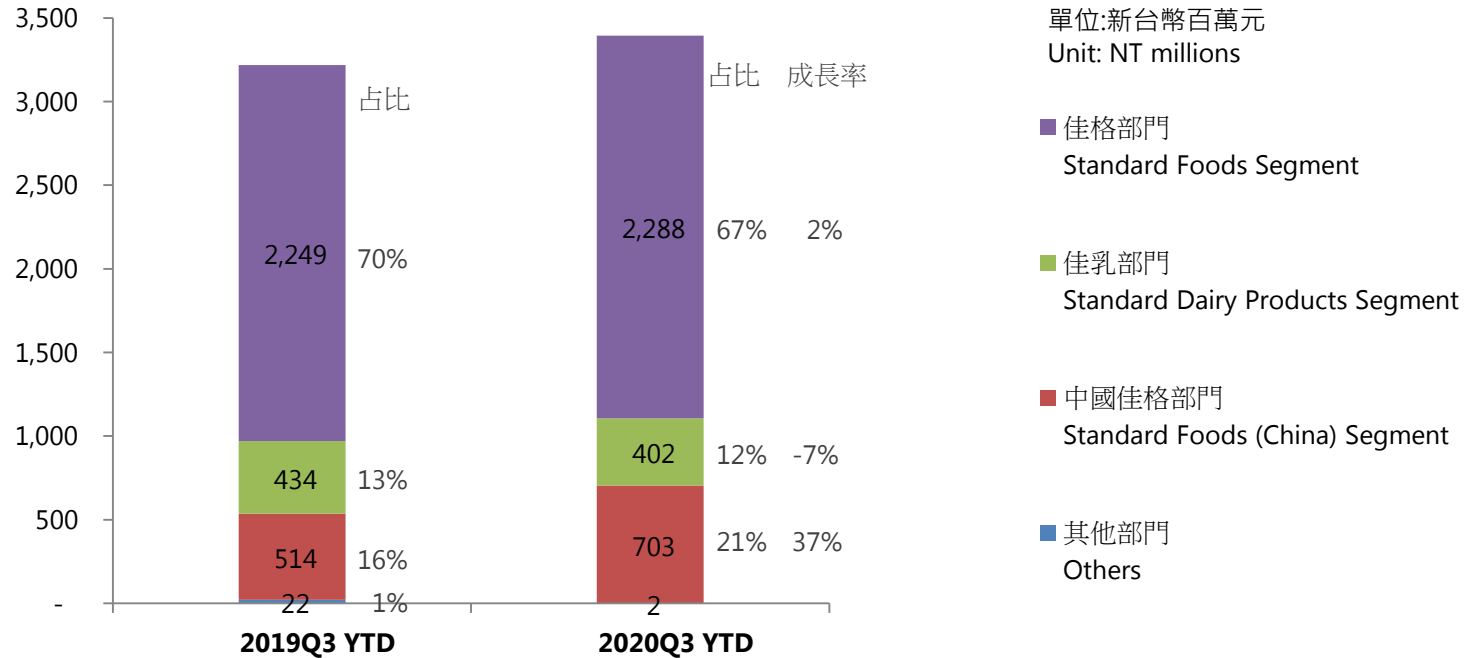
部門別資訊 – 營業收入

Operating segment information – Operating revenue



部門別資訊 – 稅前淨利

Operating segment information – Profit before income tax



Q & A

佳格食品（股）公司網址
<https://www.sfworldwide.com/>



Thank you